

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
Debtors. : (Jointly Administered)
-----x Ref. Docket Nos. 29182, 29183,
29186

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

LAUREN RODRIGUEZ, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On July 12, 2012, I caused to be served the "Notice of Defective Transfer," a sample of which is attached hereto as Exhibit A, by causing true and correct copies to be: 1) personalized with the transferee, transferor and claim information for the above-referenced docket numbers, 2) enclosed securely in separate postage pre-paid envelopes and 3) delivered by first-class mail to the parties listed on the attached Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Lauren Rodriguez
Lauren Rodriguez

Sworn to before me this
18th day of July, 2012

/s/ Cassandra Murray

Notary Public, State of New York
No. 01MU6220179

Qualified in Queens County
Commission Expires April 12, 2014

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

NOTICE OF DEFECTIVE TRANSFER

Transferor: GOLDMAN SACHS LENDING PARTNERS LLC
TRANSFEROR: SOCIETE GENERALE
ATTN: RICK CANONICO
30 HUDSON STREET, 5TH FLOOR
JERSEY CITY NJ 07302

Additional:

Transferee: PRIME CAPITAL MASTER SPC, GOT WAT MAC SEGREGATED PORTFOLIO
C/O WATERSTONE CAPITAL MANAGEMENT, LP
ATTN: VINCENT CONLEY
2 CARLSON PARKWAY, SUITE 260
PLYMOUTH MN 55447

Your transfer of claim # 15922 is defective for the reason(s) checked below:

Previously Transferred

Docket Number 29186

Date 07/03/12

/s/ Lauren Rodriguez

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on July 12, 2012.

EXHIBIT B

Name	Address
GOLDMAN SACHS LENDING PARTNERS LLC PRIME CAPITAL MASTER SPC, GOT WAT MAC SEGREGATED PORTFOLIO WATERSTONE MARKET NEUTRAL MASTER FUND WATERSTONE MF FUND, LTD WATERSTONE MF FUND, LTD	TRANSFEROR: SOCIETE GENERALE ATTN: RICK CANONICO 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302 C/O WATERSTONE CAPITAL MANAGEMENT, LP ATTN: VINCENT CONLEY 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447 C/O WATERSTONE CAPITAL MANAGEMENT, LP ATTN: VINCENT CONLEY 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447 C/O WATERSTONE CAPITAL MANAGEMENT, LP ATTN: VINCENT CONLEY 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447 C/O WATERSTONE CAPITAL MANAGEMENT, LP, ATTN: VINCENT CONLEY 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447

Total Number of Records Printed

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